

Montea Press Release

Regulated information

12/06/2024 – 06:00 p.m.

Result optional dividend



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60% of the shareholders support Montea's growth by opting for shares

Strengthening of the equity with ca. € 31.5 million that will be used for financing the planned investment program

Within the framework of the optional dividend offered by Montea to its shareholders, a total of 60% coupons no. 26 were exchanged for new shares. This capital increase will be used to further successfully roll-out the planned investment program. This outcome results in a decrease of the debt ratio with 1.37%, compared to a 100% dividend payment in cash. Together with the retained earnings, the capital increase following the optional dividend results in a total strengthening of Montea's equity of approximately 46 million in 2024.

"We are extremely pleased that, once again, a large majority of our shareholders subscribed to the optional dividend. This is a clear vote of confidence in our strategy and sustainability policy." - Els Vervaecke, CFO Montea

This evening, after closing of the stock market, 415,384 new shares were issued by notarial deed within the framework of the authorized capital, for a total amount of € 31,536,784.05 (€ 8,465,484.38 in capital and € 23,071,299.67 in issue premium). Hence, as from 12 June 2024, the capital of Montea will (after closing of the stock exchange) be represented by 20,685,271 shares. The newly created shares will be listed on Euronext Brussels and Euronext Paris as from 14 June 2024.

The dividend rights that were not contributed, will be paid in cash. The total net amount to be paid out amounts to € 21,336,513.37 or € 2.618 per not contributed coupon. The actual settlement of the dividend will take place on Friday 14 June 2024 whereby, according to the choice of the shareholders, (i) the new shares issued in exchange for the contribution of dividend rights will be delivered, (ii) the dividend will be paid out in cash, or (iii) a combination of the two foregoing payment options.

Publication in accordance with article 15 of the law of 2 May 2007 on disclosure of major holdings (Transparency law)

Following the completion of this capital increase and the issue of 415,384 new shares representing a total amount of € 31,536,784.05 (€ 8,465,484.38 in capital and € 23,071,299.67 in issue premium), the total capital of Montea on 12 June 2024 (after closing of the market) amounts to € 421,564,593.94. As from that same date the capital is represented by 20,685,271 fully paid-up ordinary shares. There are no preferred shares or shares without voting right, nor convertible bonds or subscription rights that entitle their holder to shares. Each of these shares carries one voting right at the general meeting and these shares thus represent the denominator for the purposes of notifications under transparency regulations (i.e. notifications in case of (a.o.) reaching, crossing or falling below the statutory or legal thresholds). In addition to the legal thresholds, the articles of association of Montea specify an additional statutory threshold of 3% in accordance with article 18, §1 of the Transparency law.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea NV is a listed real estate company under Belgian law (GVB/SIR) that specializes in logistics property in Belgium, the Netherlands, France, and Germany. The company is a leading player in this market. Montea offers its clients the space they need to grow, providing versatile and innovative property solutions, allowing Montea to create value for its shareholders. At March 31, 2024 the property portfolio comprises a total lettable area of 1,909,834 m², spread across 96 locations. Montea NV has been listed on Euronext Brussels (MONT) and Euronext Paris (MONTP) since the end of 2006.

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