

PRESS RELEASE

REGULATED INFORMATION

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The Board of Directors of the statutory manager of Montea Comm. VA proposes an equity increase to finance the further growth of the real estate company

Aalst, 7 May 2010 – MONTEA Comm. VA (NYSE Euronext/MONT/MONTP) has convened¹ today an Extraordinary General Meeting, which will take place on 31 May 2010, to approve an equity increase with priority rights of maximum EUR 40 millions.

This intended equity increase fits the long term objective of Montea to increase its portfolio of logistic and semi-industrial property. Montea continuously explores projects in Belgium and France and is at present reviewing certain investment projects.

It is the objective of Montea to acquire already leased, highly qualitatively logistic and semi-industrial sites at top locations in Belgium and France. With this strategy, Montea wants to reinforce its position as a reference player on the market of logistic and semi-industrial real estate in Belgium and France.

Montea has appointed ING Belgium NV and Dexia Bank Belgium NV as joint book runners to accompany Montea in this possible transaction.

ABOUT MONTEA “MORE THAN WAREHOUSES”

Montea Comm. VA is an investment company with fixed capital (Sicafi – SIIC), specializing in logistics and semi-industrial property in Belgium and France. The company aims to become a reference player in this market in the near future. Montea offers more than just storage places and aims to provide flexible, innovative property solutions to its lessees. This is how it will create value for its shareholders. As of 30/12/2009, the company's portfolio extended to 380,740 m², distributed over 33 locations. Since the end of 2006, Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP).

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¹ The text of the notice convening the Extraordinary General Meeting can be consulted in the Belgian Bulletin of Acts, Orders and Decrees, De Tijd, L'Echo (Belgium) and le BALO (France).