

Under embargo until 26/01/2012 – 6:00 pm

Publication of notification pursuant to the Act of 2nd May 2007

Aalst, 26th January 2012 – MONTEA (NYSE Euronext/MONT/MONTP) is today publishing the notifications received from the Federale Assurance in accordance with the Act of 2nd May 2007.

The Federale Assurance acquires, with the takeover of the remaining part of the participation of the Holding Communal, 8.09% of the voting rights in Montea Comm. VA. (456,041 shares out of a total of 5,634,126 shares).

As the Holding Communal SA was put into liquidation in December 2011 and as the liquidators informed Montea on 24 January 2012 that the directorship with Montea Management SA of the Holding Communal SA, represented by Mr Carlos Bourgeois, had been terminated (with immediate effect), the Holding Communal no longer has any stake in Montea.

Below is a summary of Montea's new shareholder structure at 23th January 2012:

Shareholders	Shares	%
De Pauw Family (as a shareholder) Dirk De Pauw, Marie-Christine De Pauw, Bernadette De Pauw, Dominika De Pauw, Beatrijs De Pauw, Indivision De Pauw, Montea Management SA	1.674.287	29,72%
Banimmo SA (as a shareholder) Hippocrateslaan 16, 1932 Zaventem	833.934	14,80%
Dexia Insurance Belgium (as a shareholder) Galilleelaan 5, 1210 Brussels	440.000	7,81%
De Smet Family (as a shareholder) Guy De Smet, Erik De Smet, De Smet Investments SA Industrielaan 33, 9320 Erembodegem	248.959	4,42%
Federale Assurance (as a shareholder) Rue de l'Etuve 12, 1000 Brussels	456.041	8,09%
Public (free float)	1.980.905	35,16%
TOTAL	5.634.126	100,00%

Details of the new notification, as well as the shareholder structure may be viewed at the company website (www.montea.com) under the heading *Investors/Shareholders/Shareholders structure*.

ABOUT MONTEA "MORE THAN WAREHOUSES"

Montea Comm. VA is a property investment trust (Sicafi – SIIC) specialising in logistical and semi-industrial property in Belgium and France. The company aims to become a benchmark player within this market. Montea offers more than just warehouses and also seeks to provide flexible and innovative property solutions to its tenants, thereby creating value for its shareholders. As of 30/09/2011, the company had 481,266 m² of space at 33 locations in its portfolio. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since the end of 2006.

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FOR MORE INFORMATION

www.montea.com