

Press Release

From the sole director

Enactment of the implementation of the optional dividend

REGULATED INFORMATION
EMBARGO UNTIL 10/06/2021 – 7:30 pm



Enactment of the implementation of the optional dividend

This evening, Montea enacted the implementation of the capital increase in the context of the optional dividend offered to its shareholders. Montea's share capital was increased by € 3,908,109.56 (and the share premium by € 12,418,507.12); in total, equity was increased by € 16,326,616.68 through the issue of 191,762 new shares within the framework of the authorized capital. Montea's share capital is currently represented by 16,215,456 shares. The newly created shares are expected to be admitted to trading on Euronext Brussels and Paris as of 14 June 2021.

As a result, 191,762 new shares were issued this evening after close of trading by notarial deed for a total issue amount of € 16,326,616.68 (€ 3,908,109.56 in capital and € 12,418,507.12 in share premium) within the framework of the authorised capital. The newly created shares are expected to be admitted to trading on Euronext Brussels and Euronext Paris as of 14 June 2021.

Montea's share capital will therefore henceforth be represented by 16,215,456 shares. Dividend rights that have not been contributed will be paid out in cash as well as a remaining cash component of the contributed coupons (i.e. € 0.001 per contributed coupon no. 23). The net total amount to be distributed amounts to € 15,388,688.17 or € 1.981 per not contributed coupon plus € 0.001 per contributed coupon. This amount will be paid to shareholders as soon as possible from June 14, 2021 onwards.

On Monday 14 June 2021, the effective settlement of the dividend will take place whereby, according to the choice of the shareholders, (i) the new shares issued in exchange for the contribution of dividend rights will be delivered, (ii) the dividend will be paid in cash, or (iii) a combination of the two previous payment methods.

➤ Disclosure pursuant to Article 15 of the Disclosure of Significant Shareholders Act of 2 May 2007 (Transparency Act)

Following the completion of this capital increase and the issue of 191,762 new shares for a total issue price of € 16,326,616.68 (€ 3,908,109.56 in capital and € 12,418,507.12 in share premium), the total issued capital of Montea as of 10 June 2021 amounts to € 330,469,920.07. As from the same date, the capital will be represented by 16,215,456 fully paid-up ordinary shares. There are no preference or non-voting shares, convertible bonds or subscription rights giving entitlement to shares. Each of these shares confers a right to one vote at the general meeting of shareholders and these shares therefore represent the denominator for the purposes of notifications under the transparency regulations (i.e. notifications in the event of (inter alia) reaching, exceeding or falling below the statutory or legal thresholds).

In addition to the legal thresholds, Montea's articles of association provide, pursuant to Article 18, §1 of the Transparency Act, for an additional statutory threshold of 3%.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea NV is a public property investment company (SIRP – SIIC) under Belgian law, specializing in logistical property in Belgium, France and the Netherlands. The company is a leading player on this market. Montea literally offers its customers space for growth by providing versatile, innovative property solutions. This enables Montea to create value for its shareholders. As at 31/03/2021, Montea's property portfolio represented total floor space of 1,485,292 m², spread over 75 locations. Montea NV has been listed on NYSE Euronext Brussels (MON) and Paris (MONTP) since 2006.

PRESS CONTACT

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FOR MORE INFORMATION

www.montea.com