

76.33% OF THE MONTEA SHAREHOLDERS OPT TO CONVERT THEIR DIVIDEND IN NEW SHARES

- **EQUITY CAPITAL BOOSTED BY € 10.42 MILLION (CAPITAL + ISSUE PREMIUM) WHICH
WILL BE USED TO FINANCE THE GROWTH OF THE PROPERTY PORTFOLIO**

To support the continued growth of Montea, the statutory manager again offered shareholders the opportunity of taking an optional dividend. In total, 76.33% of the n° 15 coupons (representing the dividend for the 2015 financial year) were surrendered in exchange for new shares.

As a result, 292,952 new shares will be issued later today by notarial deed for a total issue amount of € 10,419,013.65 (€ 5,970,386.14 in capital and € 4,448,627.51 in issue premium). This issue will be within the framework of authorised capital. The newly created shares are expected to be admitted for trading from 13th June 2016 on Euronext Brussels and Euronext Paris.

This means that from 10th June 2016, the share capital of Montea will be represented by 9,951,884 shares. Any dividend rights not surrendered will be paid out in cash. The total net amount to be paid out is € 3,231,806.

The actual settlement of the dividend will take place on Monday 13th June 2016 when, depending on the choice of the shareholders, (i) the new shares issued in exchange for the surrender of dividend rights will be released, (ii) the payout of the dividend in cash will take place, or (iii) a combination of both of the aforementioned methods of payment.

Els Vervaecke, CFO of Montea: "The subscription rate of 76.33%, is a new record for Montea, and is an even better result than the previous years in which Montea offered an optional dividend. We see this positive choice as a confirmation of the confidence of the shareholders in our growth story.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea Comm. VA is a public property investment company (PPIC – SIIC) under Belgian law, specialising in logistical property in the Benelux and France. The company is a leading player on this market. Montea literally offers its customers room to grow by providing versatile, innovative property solutions. This enables Montea to create value for its shareholders. On 8/05/2015 Montea was the first Belgian real estate investor to receive on 8th May 2015 the Lean & Green Star in recognition for showing that CO2 emissions have been effectively reduced by 26% in the Belgian portfolio. As at 31/03/2016, Montea's portfolio of property represented total floor space of 827.168 m² spread across 45 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since 2006.



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FOR MORE INFORMATION

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