

RESULT OF THE OPTIONAL DIVIDEND

- **71.5% OF MONTEA SHAREHOLDERS HAVE OPTED FOR A DIVIDEND IN NEW SHARES**
- **STRENGTHENING OF EQUITY CAPITAL BY €8.1 MILLION (CAPITAL + ISSUE PREMIUM), WHICH WILL BE USED FOR FUNDING THE FURTHER GROWTH OF THE PROPERTY PORTFOLIO**

To support the continued growth of Montea, the statutory business manager has given shareholders the choice of taking an optional dividend for the second time. In total, 66.2% of the n° 13 coupons (representing the dividend from 1st January 2014 to 23rd June 2014 inclusive) and 75.6% of the n° 14 coupons (representing the dividend from 24th June 2014 to 31st December 2014 inclusive) were tendered in return for new shares.

Consequently, 243,213 new shares will be issued later today by notarial deed for a total issue amount of €8,079,777.33 (€4,956,680.94 in capital and €3,123,096.39 in issue premiums) in the context of the authorised capital. The newly created shares are expected to be admitted for trading on Euronext Brussels from 15th June 2015.

As a result, from 12th June 2015, Montea's share capital will be represented by 9,211,701 shares. The dividend rights that were not tendered will be paid in cash, as well as the cash component for the shareholders that subscribed to new shares (cash component amounts to €0.44 per 44 tendered coupons no. 13 and €0.27 per 47 tendered coupons no. 14) . The net total amount to be distributed is €3,392,474.66.

The effective settlement of the dividend will take place on Monday 15th June 2015 whereby, depending on the choice of the shareholders, (i) the new shares will be issued in exchange for tendering dividend rights, (ii) payment of the dividend in cash will be made, or (iii) a combination of both of the aforementioned methods of payment.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea Comm. VA is a public real estate investment fund under Belgian law (SIR – SIIC), specialising in logistics real estate in the Benelux and in France. The company is a reference player in this market. Montea offers its customers literally room to grow, through flexible, innovative real estate solutions. In this way, Montea creates value for its shareholders. On 8 May 2015, Montea was the first Belgian real estate investor to earn the Lean & Green Star in recognition of the effective reduction of the CO2 emissions in the Belgian portfolio by 26%. On 31 March 2015, the real estate portfolio represents a total of 663,562 m² floor space, in 43 locations. Montea Comm. VA has been listed on Euronext Brussels (MONT) and Paris (MONTP) since 2006.



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FOR MORE INFORMATION

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