

# SPACE FOR GROWTH



REGULATED INFORMATION  
FOR IMMEDIATE RELEASE

## FINAL RESULTS FROM THE PUBLIC OFFERING TO SUBSCRIBE TO THE CAPITAL INCREASE

**AFTER THE SUCCESSFUL PRIVATE PLACEMENT OF THE SCRIPS, THE EXISTING  
SHAREHOLDERS AND NEW INVESTORS ARE NOW COMMITTED TO  
UNDERWRITE 100% OF THE PUBLIC OFFERING**

- ON 3RD JUNE 2014, MONTEA LAUNCHED A PUBLIC OFFERING TO SUBSCRIBE TO A MAXIMUM OF 1,945,416 NEW SHARES AS PART OF A CAPITAL INCREASE IN CASH WITH PREFERENTIAL RIGHTS FOR A MAXIMUM AMOUNT OF EUR 52.5 MILLION
- THE ISSUE PRICE WAS SET AT EUR 27.00 PER NEW SHARE
- SUBSCRIPTION RATIO: 7 PREFERENTIAL RIGHTS OR SCRIPS GAVE THE RIGHT TO SUBSCRIBE TO 2 NEW SHARES
- SUBSCRIPTION TO 94.8% OF THE NEW SHARES (1,844,180 SHARES) THROUGH THE EXERCISE OF PREFERENTIAL RIGHTS
- SUBSCRIPTION TO 101,236 NEW SHARE THROUGH THE EXERCISE OF SCRIPS
- THE NET PROCEEDS FROM UNEXERCISED PREFERENTIAL RIGHTS IS EUR 0,79 PER COUPON N° 12
- EXECUTION OF THE CAPITAL INCREASE, PAYMENT OF THE SUBSCRIPTION PRICE AND ISSUE OF THE NEW SHARES SCHEDULED FOR 24TH JUNE 2014
- PERMISSION FOR THE NEW SHARES TO TRADE ON Euronext BRUSSELS AND Euronext PARIS SCHEDULED ON 24TH JUNE 2014

**Aalst, 19th June 2014 – Montea Comm. VA has announced that in the wake of the public offering to subscribe to the capital increase and after the successful private placement of the scrips, the existing shareholders and new investors are now committed to underwrite [100%] of the public offering.**

Today, 19th June 2014, the 354,332 unexercised preferential rights (scrips) were offered for sale to institutional investors via a procedure of an accelerated private placement of scrips. The investors buying these scrips have committed irrevocably to exercise the scrips and to subscribe to 2 new shares for every 7 scrips, at a subscription price of EUR 27.00 per share. The gross proceeds from the offering are therefore the intended maximum of EUR 52,526,232.

**Jo De Wolf, CEO:** *“The Board of Directors and management are delighted that the operation was so successful. We would like to thank our existing and new shareholders for the confidence they have shown.”*

The net proceeds (after deduction of certain costs) allocated to the holders of unexercised preferential rights, are EUR 0,79 per n<sup>o</sup> 12 coupon. In principle, this amount will be available and payable as of 27th June 2014.

Payment of the subscription price, establishment of the capital increase and the listing of the new shares on Euronext Brussels and Euronext Paris are expected to take place on 24th June 2014. After this transaction, the number of Montea shares in circulation will rise from 6,808,962 to 8,754,378.

ING Belgium and KBC Securities acted as Joint Bookrunner, Belfius acted as Co-lead Manager.

#### **ABOUT MONTEA “SPACE FOR GROWTH”**

Montea Comm. VA is a public property investment trust established under Belgian law (Sicafi – SIIC), specialising in logistics and semi-industrial property in the Benelux and France. The company is a leading player in this market. Montea literally offers its clients room to grow through flexible and innovative property solutions. This enables Montea to create value for its shareholders. As of 31/03/2014, Montea’s property portfolio represented total floor space of 619,093 m<sup>2</sup>, spread across 37 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since the end of 2006.



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