

MONTEA FINALISES A SUCCESSFUL CAPITAL INCREASE OF EUR 6,477,239 THROUGH THE ISSUE OF 221,066 NEW SHARES AS REMUNERATION FOR A CONTRIBUTION IN KIND

In its press release dated 18th December 2013, Montea announced a capital increase for the acquisition through contribution in kind of the shares of NV Ghent Logistics, which owns a recently built logistics platform (2011), located in the Port of Ghent. The site extends in total to approximately 18,000 m², comprising 11,950 m² of warehousing and 1,000 m² of office space ¹.

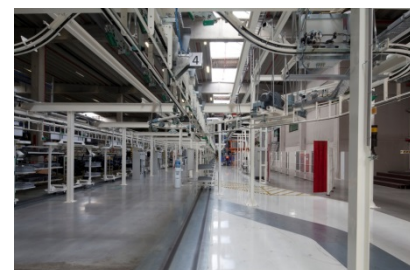
Today, the capital increase was successfully underwritten for an amount of EUR 6,477,239.24 and 221,066 new shares were issued at an issue price of EUR 29.30 per new share. This price corresponds with the 30-day average prior to the date of the contribution agreement, adjusted by the estimated gross dividend of EUR 2.00 per share for the financial year ending 31st December 2013. The capital increase was conducted within the framework of the authorised capital.

As a result, Montea's capital – including incorporation of the issue premium – has been increased by EUR 6,477,239.24, bringing it to EUR 138,767,393.88, represented by 6,808,962 shares.

These new Montea shares are the same in nature and have the same rights as the existing shares in Montea, provided, however, that they will not be entitled to the dividend to be allocated by the general meeting of shareholders on 20th May 2014, based on the result for 2013. In other words, the shares were issued ex-coupon n° 11. The new Montea shares will participate in the result of the financial year commencing 1st January 2014. Listing for the new shares will be requested as soon as possible after the existing shares are detached from coupon n° 11. Montea will use its best efforts to request permission for the shares to be admitted to trading by the end of May 2014.

NV Ghent Logistics has been granted a concession from the Ghent Port Authority in relation to its logistics platform for a period of 30 years.

The transaction represents an investment value of EUR 6.50 million, based on an initial yield of 8.5%. The building is leased to SAS Automotive Belgium for a period of 13 years, with an initial break option after 7 years. SAS Automotive Group is the market leader worldwide in the development and assembly of cockpits. SAS Automotive Belgium handles the assembly, engineering and logistics of cockpits for Volvo Ghent.



Montea "Space for Growth" – Port of Ghent site (BE)

¹ For more information, please see the press release dated 18/12/2013 or visit www.montea.com.

➤ **Disclosure pursuant to article 15 of the Act of 2nd May 2007 on disclosure of major holdings in issuers whose shares are admitted to trading on a regulated market and laying down miscellaneous provisions (Transparency Act)**

As the result of the capital increase and the issue of 221,066 new shares at a total issue price of EUR 29.30, the total issued share capital in Montea, as of 19th December 2013, amounts to EUR 138,767,393.88. It is represented by 6,808,962 ordinary shares, paid up in full. There are no preference shares or shares without voting rights, nor are there any convertible bonds or warrants giving entitlements to shares. Each of these shares has the right to one vote at the General Meeting of Shareholders and hence the shares represent the denominator for purposes of disclosure in the context of the transparency regulations (i.e. disclosure in the event of a shareholder (among other things) reaching, exceeding or undershooting statutory or legal thresholds).

In addition to the legal thresholds, Montea's articles of association provide for an additional statutory threshold of 3%, pursuant to article 18, §1 of the Transparency Act.

ABOUT MONTEA – 'SPACE FOR GROWTH'

Montea Comm. VA is a public property investment company (Sicafi – SIIC) under Belgian law, specialising in logistics and semi-industrial real estate in Belgium and France. The company aims to become a reference player in this market. Montea offers more than just warehousing and seeks to provide its leasing clients with flexible and innovative property solutions, thereby creating value for its shareholders. As of 30/09/2013, the company's property portfolio totalled 545,610 m² spread across 33 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since the end of 2006.



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