

# SPACE FOR GROWTH



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## **MONTEA REALIZES A SUCCESSFUL PRIVATE PLACEMENT OF BONDS FOR A TOTAL AMOUNT OF EUR 30 MILLION**

- **MONTEA CONFIRMS ITS FINANCING STRATEGY WITH A SUCCESSFUL PRIVATE PLACEMENT OF BONDS FOR A TOTAL AMOUNT OF EUR 30 MILLION**
- **TERM OF 7 YEARS WITH A MATURITY IN 2020**
- **GROSS YIELD OF 4,107%**

➤ **Successful private placement of EUR 30 million**

In its press release of 11 June 2013, the board of directors of Montea Management NV/SA, the statutory director of Montea Comm.VA/SCA, announced an issue of bonds through a private placement, with a subscription period which started on 19 June 2013 and ended on 25 June 2013.

On 19 June 2013, Montea proceeded to the early successful closing of the private placement for a total amount of EUR 30,000,000. The bonds have a 7-year term, are due 28 June 2020, and bear a fixed annual gross yield of 4.107%. The issue price of the bonds was equal to their nominal amount, being EUR 100,000.

The bonds were placed with institutional investors. Bank Degroof NV/SA and Belfius Bank NV/SA acted as Joint Lead Managers.

Montea filed a listing prospectus with the Financial Markets and Services Authority for the purpose of the admission to trading of the bonds on the regulated market of NYSE Euronext Brussels. Subject to the approval of the listing prospectus by the FSMA, Montea intends to have the bonds being admitted to trading on Euronext Brussels as from 4 July 2013.

➤ **Support of the further growth of the portfolio and diversification of the finance sources**

The net proceeds of the bond issue will be used for the further growth of the portfolio and contribute to the diversification of the financing sources. With a 7-year term, the bonds also contribute to the increase of the average term of the total debt.

*“Diversification of finance sources is very important to REITs”, says **Peter Verlinde, CFO at Montea.** “The fact that the private placement has been closed early, is an important signal of the faith investors have in Montea’s financing strategy.”*

**ABOUT MONTEA “SPACE FOR GROWTH”**

Montea Comm. VA is a property trust (Sicafi – SIIC) specialising in logistical and semi-industrial property in Belgium and France, where the company is a benchmark player. Montea literally offers its customers room to grow by providing versatile, innovative property solutions. In this way, Montea creates value for its shareholders. As of 31/03/2013, Montea’s portfolio of property represented total space of 514,767 m<sup>2</sup> across 32 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since 2006.

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**FOR MORE INFORMATION**

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